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Neo-Neon Holdings Limited
同方友友控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01868)

INSIDE INFORMATION
CHANGE IN THE SHAREHOLDING STRUCTURE OF A CONTROLLING SHAREHOLDER

The announcement is made by the board (the "**Board**") of directors (the "**Directors**") of Neo-Neon Holdings Limited (the "**Company**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board was informed by Tongfang Co., Ltd.* (同方股份有限公司, "**Tongfang**"), a company indirectly holding 64.81% of the total issued share capital of the Company, that China Baoyuan Investment Co., Ltd.* (中國寶原投資有限公司, "**China Baoyuan**"), which directly holds 30.11% of the total issued share capital of Tongfang, and China National Nuclear Corporation* (中國核工業集團有限公司, "**CNNC**") have entered into an share transfer agreement on 18 February 2025, pursuant to which, China Baoyuan will transfer all of its shares in Tongfang to CNNC at nil consideration (the "**Share Transfer**"). Since China Baoyuan is directly wholly owned by CNNC, State-owned Assets Supervision and Administration Commission of the State Council (國務院國有資產監督管理委員會), the sole shareholder of CNNC, will remain as the actual controller (實際控制人) of Tongfang after the completion of the Share Transfer.

* *For identification purpose only*

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Neo-Neon Holdings Limited
Zhang Yuanyuan
Chairman

Hong Kong, 18 February 2025

As at the date of this announcement, the executive Directors are Ms. Zhang Yuanyuan and Mr. Lian Chenwei; the non-executive Directors are Mr. Kong Lingqi and Ms. Liu Wenjing; the independent non-executive Directors are Mr. Fan Ren Da Anthony, Ms. Yang Juan and Ms. Li Ming Qi.