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# Neo-Neon Holdings Limited
# 同方友友控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 01868)**

## NOTICE OF EXTRAORDINARY GENERAL MEETING

**NOTICE IS HEREBY GIVEN THAT** an extraordinary general meeting (the "**EGM**") of Neo-Neon Holdings Limited (the "**Company**") will be held at 15th Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong on Monday, 17 January 2022 at 11:00 a.m., to transact the following businesses:

## ORDINARY RESOLUTION

1. "**THAT**

   (a) the Deposit Service Agreement (as defined in the circular of the Company dated 24 December 2021 (the "**Circular**")), the terms and the transactions contemplated thereunder (a copy of the agreement has been produced to the meeting and marked "A" and initialed by the chairperson of the meeting for the purposes of identification), together with the relevant proposed annual caps in relation to such transactions for the three financial years ending 31 December 2024 as set out in the Circular be and are hereby approved, confirmed and ratified; and

   (b) any director of the Company be and is hereby authorised to take any step and execute such other documents as they consider necessary, desirable or expedient to carry out or give effect to or otherwise in connection with the Deposit Service Agreement or the transactions contemplated thereunder."

By Order of the Board
**Neo-Neon Holdings Limited**
**Gao Zhi**
*Chairman*

Hong Kong, 24 December 2021

*Notes:*

1. A member of the Company entitled to attend and vote at the meeting is entitled to appoint one or, if he is the holder of two or more shares, more proxies to attend and vote instead of him. A proxy need not be a member of the Company.

2. In the case of joint holders of shares in the Company, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the vote(s) of the other joint holder(s), seniority being determined by the order in which names stand in the register of members.

3. In order to be valid, the form of proxy must be in writing under the hand of the appointor or of his attorney duly authorized in writing, or if the appointor is a corporation, either under seal, or under the hand of an officer or attorney or other person duly authorized, and must be deposited with the Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong (together with the power of attorney or other authority, if any, under which it is signed or a certified copy thereof) not less than 48 hours before the time fixed for holding of the EGM.

4. The register of members of the Company will be closed from 12 January 2022 to 17 January 2022, both days inclusive, during which period no transfer of shares of the Company will be registered. In order to be eligible to attend and vote at the EGM, all transfers of shares accompanied by the relevant share certificates and transfer forms must be lodged with the Company's branch share registrars in Hong Kong, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration not later than 4:30 p.m. on 11 January 2022. The record date for the determination of the entitlement to attend and vote at the EGM will be 17 January 2022.

*As at the date of this notice, the executive Directors of the Company are Mr. GAO Zhi and Mr. LIU Zhigang; non-executive Directors are Mr. LIANG Wu Quan and Mr. ZHOU Hai Ying; the independent non-executive Directors are Mr. FAN, Ren Da Anthony, Mr. LIU Tian Min and Ms. LI Ming Qi.*