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Neo-Neon Holdings Limited
同方友友控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1868)

CLARIFICATION ANNOUNCEMENT

Reference is made to the proxy forms of Neo-Neon Holdings Limited (the "**Company**") dated 16 April 2015 (the "**Proxy Forms**") in relation to the annual general meeting to be held on 20 May 2015. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the proxy forms.

The Board would like to clarify that the first ordinary resolution should be "to receive and consider the audited financial statements and the reports of the directors and auditors for the nine months ended 31 December 2014" instead of "31 March 2014".

Except as stated above, all the information in the **Proxy Forms** remains unchanged.

By order of the Board
Neo-Neon Holdings Limited
CHAN Cheung
Company Secretary

Hong Kong, 21 April 2015

As at the date of this announcement, the executive directors of the Company are Mr. LU Zhi Cheng (chairman), Mr. Ben FAN, Mr. WANG Liang Hai, Mr. SEAH Han Leong and Mr. PAN Jin; Non-Executive Director is Mr. LIU Wei Dong; Independent Non-Executive Directors are Mr. FAN, Ren Da Anthony, Mr. LIU Tian Min and Ms. LI Ming Qi.